

# FORM 2B

## LISTING SUMMARY

<b>Issuer Name: Mantis Mineral Corp.</b>			<b>Listing Statement Date:</b> June 6, 2007	
<b>Address:</b> 8 King Street East, Suite 1500 Toronto, Ontario M5C 1B1			<b>Brief Description of the Issuer's Business:</b>  Acquisition and development of mineral properties.	
<b>Company Contact: Robin Ross</b>			<b>Securities outstanding</b>	
<b>Phone: (416) 362-1800</b>			<b>Symbol</b> MINT	<b>Type</b> Common shares
			<b>Number</b> 167,846,353	<b>CUSIP</b> 56460
<b>Fax: (416) 362-1780</b>			If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:	
<b>E-mail: rross@mantismineralcorp.com</b>			<b>Dates of Press Release and Any Public Filings Concerning the Event:</b>	
<b>Jurisdiction of Incorporation: Ontario</b>			<b>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): May 2, 2007 (special) and June 28, 2007 (annual).</b>	
<b>Website: www.mantismineralcorp.com</b>				
<b>Fiscal Year End:</b> December 31				
<b>Financial Information as at : March 31, 2007</b>			<b>Board of Directors:</b>	
	<u><b>March 31/07</b></u>	<u><b>Sept. 30/06</b></u>	<b>Name</b>	<b>Position</b>
<b>Current Assets</b>	\$997,924	\$574,763	Robin Ross	Director and CEO
<b>Working Capital</b>	\$(2,056,660)	\$(2,059,133)	David Humphrey	Director
<b>Total assets</b>	\$1,018,996	\$596,563	Anthony Millo	Director
<b>Long-term liabilities</b>	\$18,627,231	\$18,395,231	Peter Howe	Director (proposed nominee)